



ADVOCACY & LEGISLATION

Educational Workshop

September 27, 2024



THANK YOU, WORKSHOP SPONSORS

verdantas



Presenters











- Years of Experience?
- Who here represents a Small Business?
- Past experience with ACEC?





ACEC

What we do and why

Elected Officials

Why and how to talk to them

You

How getting involved betters your career



IMPACT ON OUR INDUSTRY









WHAT IS ACEC?





70+ years

550 member firms

25,000 professionals

Largest state MO



American Council of Engineering Companies

100+ years

5,500 member firms

600,000 professionals

51 Member Organizations

The business voice of America's engineering and design industry.



CALIFORNIA CHAPTERS



- Bay Bridge
- Central California
- Channel Coast
- East Bay
- Kern County
- Los Angeles
- Marin
- Monterey Bay
- Mother Lode
- North Coast

- Orange County
- Peninsula
- Riverside-San Bernardino
- San Diego
- San Joaquin Valley
- San Luis
- Santa Clara
- Sequoia
- Sierra



WHAT DO WE DO?



Advocacy

- Federal Congress, Governor, Courts, Agencies
- State State Legislature, Governor, Courts, Agencies
- Local Cities, Counties, Special Districts, Agencies, Schools, etc.
- QBS outreach
- Federal PAC, State PAC, Minuteman Grants

Engineering Excellence Awards

Scholarships

Chapter & networking events



WHAT DO WE DO?



Trusts

- Life/Health
- Business Insurance
- Retirement

Research Institute

Coalitions

Infrastructure Roadshow

Leadership and professional development opportunities



WHY ELECTED OFFICIALS?



Why not only talk to the contract monitor?





The Legislative Process

- Idea!
- Draft policy (bill, ordinance, regulation, etc.) is introduced
- Policy is debated
- Public comment
- Amendment(s)?
- Vote
- Adopted









HOW TO START?



It all starts with a call or email

- "I [live / work / am working on a project] in the district."
- "Is now a bad time to talk?"

First the relationship, later the ask

Meet & greet, no express agenda, time to build trust

Do your homework to find common ground

- Read their bio
- Past policies / legislation any press releases?
- Committees, community involvement where do they spend their time?

Take notes before you forget them



THE PITCH



Good to see you again!

- Use your notes
- "I am a constituent."

Make it relatable & comprehensible

- Use data, examples, supportive materials
- You are the expert, don't be afraid to (briefly) show it

Be mindful of their time

Arrive on time, stay focused, watch the clock

Lean into that common ground



THE NEGOTIATION



Don't assume, listen attentively.

- Clues toward additional common ground & opportunities for mutual benefit
- If hostile, repeat their words back to them "It sounds like you're saying..."

Allow them to say No

"You don't want that to happen, right?"

Assertive, but not demanding

"How might you be able to help?"

Many thanks and praises



THE FOLLOW-UP



Establish a timeline and hold them to it.

"Would two weeks be best for us to follow-up?"

Look for events and other opportunities to cross paths

• Townhalls, community functions, fundraisers***, etc.

Interact with (don't dismiss) their staff

- Trusted advisors & information gatherers
- Build rapport that outlives one office-holder
- Demonstrates humility

Tell ACEC



YES YOU



Maybe you are interested in policy, maybe not. But it affects you regardless. Your voice and expertise as an engineer, land surveyor, and key component of your firm is vital to bring to the table.

- Tyler Munzing, circa 9/27/2024





- Legislation impacts funding, contract terms, project viability, etc.
- Keep your Elected's accountable
- If you don't, the other team will
- You never know what's possible until you try





Federal

• IRS Sec. 199A (expires end of 2025)

State

- AB 2434 (saved Life/Health Trust)
- Caltrans & HSRA rate escalation
- Crownholm decision

Local

Avoided COVID-era rate cuts





Federal

- IRS Sec. 199A (expires end of 2025)
- R&D Tax Credit amortization

State

Growing labor requirements

Local

- Qualifications-Based Selection
- •



NOW WHAT?



Tell us about your & your firm's priorities



Information share



Participate in ACEC committees, chapters, events, PAC, etc.



Attend local govt. panels, commissions, technical committees, boards, etc.***



State Committees



Operations & Planning

Executive

Nominating

ACEC National Federal PAC Advisory

State PAC

Membership Development

& Services

Annual Conference

Membership Development

Legislative Programs

Grassroots

Legislative Review/Action

Procurement Programs

AGC Liaison

Caltrans Liaison

Corps of Engineers Liaison

NAVFAC Liaison

QBS Liaison

Rail Liaison

Promoting the Profession

<u>Programs</u>

Diversity, Equity & Inclusion

Engineering Excellence Awards

Scholarship Foundation

Business Practices &

Regulatory Environment

A & E Conference

BPELSG

Business Management

Land Use, Environmental

Construction Management

Energy

Prevailing Wage

Professional Surveyors

Vertical Structures

Water Resources -

Includes DWR and SWRCB Interaction





- Advocacy training
- Meetings with legislators
- Evening reception with legislators and other state decision-makers.





ADVOCACY & LEGISLATION

- Access to decision makers and policy makers
 - Board of Directors
 - Committees
 - Participation in Events
 - National
 - State
 - Local
- Understand and leverage the advocacy strategies employed by ACEC California to influence policy and legislative outcomes.



- Knowledge expert
- Go-to negotiator
- Relationships it's who you know
- Tyler Munzing, Commissioner
- Open doors for yourself



WHAT IS ACEC?









WHO IS ACEC?











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